

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW MEXICO

In re:

MILLENNIUM TRANSIT SERVICES, LLC,

Case No. 8-12848-s11

Debtor.

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S CHAPTER 11 PLAN OF REORGANIZATION

Debtor in possession Millennium Transit Services, LLC ("Debtor" or "MTS") filed a Plan of Reorganization on October 28, 2010 (the "Plan"). The Court has approved the Debtor's Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from MTS' bankruptcy counsel, David T. Thuma, Thuma & Walker P.C., 500 Marquette N.W., Suite 650, Albuquerque, NM 87102, (505) 766-9272 (voice); (505) 766-9287 (fax); dthuma@thumawalker.com (e-mail). Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in Class ___ under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by David T. Thuma of Thuma & Walker P.C., 500 Marquette N.W., Suite 650, Albuquerque, NM 87102 on or before _____, and such deadline is not extended, your vote will not be counted as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned is the holder of a Class ___ claim against MTS, in the unpaid amount of \$_____. The undersigned hereby

(Check One)

ACCEPTS THE PLAN

REJECTS THE PLAN

DATED: _____

(Print or Type Name of Creditor)

(Signature)

Title (if a corporation or other entity)

Address: _____

RETURN THIS BALLOT, SO THAT IT IS RECEIVED ON OR BEFORE _____, TO:

David T. Thuma, Thuma & Walker P.C., 500 Marquette N.W., Suite 650, Albuquerque, NM 87102.

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned is the holder of a Class 1 claim against MTS, in the unpaid amount of \$_____. The undersigned hereby

(Check One)

ACCEPTS THE PLAN

REJECTS THE PLAN

DATED: _____

(Print or Type Name of Creditor)

(Signature)

Title (if a corporation or other entity)

Address: _____

RETURN THIS BALLOT, SO THAT IT IS RECEIVED ON OR BEFORE _____, TO:

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned is the holder of a Class 2 claim against MTS, in the unpaid amount of \$_____. The undersigned hereby

(Check One)

ACCEPTS THE PLAN

REJECTS THE PLAN

DATED: _____

(Print or Type Name of Creditor)

(Signature)

Title (if a corporation or other entity)

Address: _____

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned is the holder of a Class 3 claim against MTS, in the unpaid amount of \$_____. The undersigned hereby

(Check One)

ACCEPTS THE PLAN

REJECTS THE PLAN

DATED: _____

(Print or Type Name of Creditor)

(Signature)

Title (if a corporation or other entity)

Address: _____

RETURN THIS BALLOT, SO THAT IT IS RECEIVED ON OR BEFORE _____, TO:

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned is the holder of a Class 4 claim against MTS, in the unpaid amount of \$_____. The undersigned hereby

(Check One)

ACCEPTS THE PLAN

REJECTS THE PLAN

DATED: _____

(Print or Type Name of Creditor)

(Signature)

Title (if a corporation or other entity)

Address: _____

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned is the holder of a Class 5 claim against MTS, in the unpaid amount of \$_____. The undersigned hereby

(Check One)

ACCEPTS THE PLAN

REJECTS THE PLAN

DATED: _____

(Print or Type Name of Creditor)

(Signature)

Title (if a corporation or other entity)

Address: _____

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned is the holder of a Class 6 claim against MTS, in the unpaid amount of \$_____. The undersigned hereby

(Check One)

ACCEPTS THE PLAN

REJECTS THE PLAN

DATED: _____

(Print or Type Name of Creditor)

(Signature)

Title (if a corporation or other entity)

Address: _____

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned is the holder of a Class 7 claim against MTS, in the unpaid amount of \$_____. The undersigned hereby

(Check One)

ACCEPTS THE PLAN

REJECTS THE PLAN

DATED: _____

(Print or Type Name of Creditor)

(Signature)

Title (if a corporation or other entity)

Address: _____

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned is the holder of a Class 8 claim against MTS, in the unpaid amount of \$_____. The undersigned hereby

(Check One)

ACCEPTS THE PLAN

REJECTS THE PLAN

DATED: _____

(Print or Type Name of Creditor)

(Signature)

Title (if a corporation or other entity)

Address: _____

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